






Roles

1 Using predefined roles

- The system has prepared a few roles that can be modified to fit your study. Enable the roles you want to use in your study by clicking the switch from "off" to "on" for each role.
- Click the pen to modify what privileges the role should have.

Compare and manage user roles

	Save	Sign	Review	Output	Read-only
 Investigator Role ID: R1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
 Study Coordinator Role ID: R2	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
 Monitor Role ID: R3	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
 Project Manager Role ID: R4	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
 Data Manager Role ID: R5	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

+ Add a new role


2 Add new role

- If you want to add a new role simply click "add new role", give it a name, set status to "on", select avatar and check the privileges.
- **IMPORTANT!** To avoid a mismatch of roles between versions we recommend to never delete a role, rather set status to "off" if not used.

Edit role

Name: Status: ON

Description:

Avatar: 

Manage rights in this role

Special

- User can only view form data (this overrides all edit permissions)
- Export of data into different formats/view reports

CRF Rights

- Add/update patient/event/form data and query answers
- Sign patient/event form data and queries
- Add/change queries
- Add pre-queries
- Promote pre-queries
- Data review
- Clinical review
- SDV
- Lock data

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